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Attorneys for Plaintiff-Intervenors and Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
	:
LIGHTSQUARED INC., <i>et al.</i> ,	:
	:
	:
Debtors.	:
	:
	:
-----X	
LIGHTSQUARED LP, LIGHTSQUARED INC.,	:
LIGHTSQUARED INVESTORS HOLDINGS INC.	:
TMI COMMUNICATIONS DELAWARE	:
LIMITED PARTNERSHIP, LIGHTSQUARED GP INC.,	:
ATC TECHNOLOGIES, LLC, LIGHTSQUARED CORP.,	:
LIGHTSQUARED INC. OF VIRGINIA,	:
LIGHTSQUARED SUBSIDIARY LLC,	:
SKYTERRA HOLDINGS (CANADA) INC., AND	:
SKYTERRA (CANADA) INC.	:
	:
Plaintiff-Intervenors,	:
	:
- against-	:
	:
SP SPECIAL OPPORTUNITIES LLC,	:
DISH NETWORK CORPORATION,	:
ECHOSTAR CORPORATION,	:
AND CHARLES W. ERGEN,	:
Defendants.	:
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NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference (the “Status Conference”) will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), on **May 27, 2014 at 2:00 p.m. (prevailing Eastern time)**.

PLEASE TAKE FURTHER NOTICE that the Status Conference will be held at the Bankruptcy Court, Alexander Hamilton Custom House, Courtroom No. 623, One Bowling Green, New York, NY 10004, unless otherwise ordered by the Bankruptcy Court.

New York, New York
Dated: May 12, 2014

Respectfully submitted,

/s/ Matthew S. Barr

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